

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
For The	District of Puerto Rico (State)
Case number (if known):	Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Apogee Group, LLC</u>		
2. All other names debtor used in the last 8 years	<u>Apogee Capital, LLC</u>		
Include any assumed names, trade names, and doing business as names			
3. Debtor's federal Employer Identification Number (EIN)	<u>3 2 - 0 4 5 8 4 1 1</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>1315 Ashford Avenue, PH-1</u>		
	Number <u> </u> Street <u> </u>	Number <u> </u> Street <u> </u>	
		P.O. Box <u> </u>	
	City <u>San Juan, PR 00907</u>	City <u> </u> State <u> </u> ZIP Code <u> </u>	
	City <u> </u>		
		Location of principal assets, if different from principal place of business	
	Number <u> </u> Street <u> </u>		
		City <u> </u> State <u> </u> ZIP Code <u> </u>	
5. Debtor's website (URL)	<u>None.</u>		

Debtor	<u>Apogee Group, LLC</u> Name	Case number (# known) _____
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		
7. Describe debtor's business	<p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input checked="" type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input type="checkbox"/> None of the above</p> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <p style="text-align: center;"><u>5 3 1 1</u></p> <hr/>	
8. Under which chapter of the Bankruptcy Code is the debtor filing?	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p> <hr/>	

Debtor	Apogee Group, LLC Name		Case number (# known)
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY			
If more than 2 cases, attach a separate list.			
District _____ When _____ Case number _____ MM / DD / YYYY			
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Debtor _____ Relationship _____			
District _____ When _____ MM / DD / YYYY			
List all cases. If more than 1, attach a separate list. Case number, if known _____			
11. Why is the case filed in this district?			
Check all that apply:			
<input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.			
<input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.			
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.			
Why does the property need immediate attention? (Check all that apply.)			
<input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____			
<input type="checkbox"/> It needs to be physically secured or protected from the weather.			
<input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).			
<input type="checkbox"/> Other _____			
Where is the property? Number _____ Street _____ _____ City _____ State ZIP Code _____			
Is the property insured?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Insurance agency _____			
Contact name _____			
Phone _____			

Statistical and administrative Information

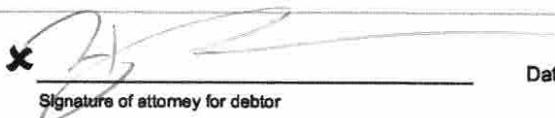
Debtor Apogee Group, LLC _____ Case number (if known) _____

13. Debtor's estimation of available funds	Check one:		
	<input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors.		
	<input type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.		
14. Estimated number of creditors	<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.		
	I have been authorized to file this petition on behalf of the debtor.		
	I have examined the information in this petition and have a reasonable belief that the information is true and correct.		
	I declare under penalty of perjury that the foregoing is true and correct.		
	Executed on <u>08/02/2022</u> MM / DD / YYYY		
	 Signature of authorized representative of debtor		
	Elan P. Colen-Roger Printed name		
	Title <u>Managing Member</u>		

Debtor	<u>Apogee Group, LLC</u> Name	Case number (<i>If known</i>)
18. Signature of attorney		
		Date <u>08/02/2022</u> MM / DD / YYYY
Signature of attorney for debtor		
Héctor Eduardo Pedrosa Luna Printed name		
The Law Offices of Héctor Eduardo Pedrosa Luna Firm name		
33 Calle Bolivia, Suite 500 Number Street		
San Juan State <u>PR</u> ZIP Code <u>00917</u> City		
787-920-7983 Email address Contact phone		
hectorpedrosa@gmail.com		
USDC-PR 223202 Bar number <u>PR</u> State		

APOGEE GROUP, LLC

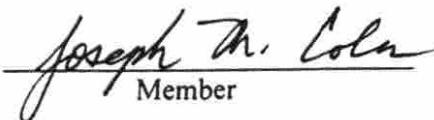
CERTIFICATE OF CORPORATE RESOLUTION

I, Joseph M. Colen, Member of Apogee Group, LLC, under penalty of perjury, pursuant to 28 USC Sec. 1746, certify that on a duly called and held stockholders meeting, in which the required quorum by The General Corporation Law of Delaware, as amended, was always present, the following resolution was adopted by the Members on August 02, 2022:

"Be it therefore resolved, that all of the members had agreed that Apogee Group, LLC should file a petition under the Chapter 11 of the United States Bankruptcy Code. It is also resolved to authorize Mr. Elan Paul Colen-Roger, the Manager of Apogee Group, LLC, to hire the Law Offices of Héctor Eduardo Pedrosa-Luna to file a petition for relief under the Chapter 11 of the Bankruptcy Code on behalf of the corporation, to sign any related documents and to appear at all bankruptcy proceedings on behalf of Apogee Group, LLC.

I, further certify that the foregoing Resolution has not been amended or cancelled, so that as this date it is in full effect and power.

There for I sign the foregoing Certificate and print the Corporate Seal, this 2nd day of August 2022.



Member



Corporate Seal

Fill in this information to identify the case and this filing:

Debtor Name	Apogee Group, LLC
United States Bankruptcy Court for the	For The District of Puerto Rico (State)
Case number (if known):	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Form B204

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/02/2022
MM / DD / YYYY



Signature of individual signing on behalf of debtor

Elan P. Colen-Roger

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:			
Debtor name <u>Apogee Group, LLC</u>			
United States Bankruptcy Court for the: <u>For The</u> District of <u>Puerto Rico</u> (State)			
Case number (if known): _____			

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *Insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	C.R.I.M. P.O. Box 195387 San Juan, PR 00919-5387	787-625-2746	Property Tax		\$233,035.94		
2	Condominio Aquamarina 1315 Ashford Avenue San Juan, PR 00907	787-723-2771	HOA Fees		\$174,750.47		
3	LUMA Energy 1500 F.D. Roosevelt Avenue Guaynabo PR 00969	844-888-5862	Electric Bill				\$15,260.79
4	PRWASA P.O. Box 7066 San Juan, PR 00916-7066	787-620-2482	Water Bill				\$2,693.85
5							
6							
7							
8							

Debtor	Apogee Group, LLC		Case number (<i>if known</i>) _____		
	Name _____				
	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

For The District Of Puerto Rico

In re Apogee Group, LLC

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 175.00 p/h

Prior to the filing of this statement I have received \$ 6,262.00

Balance Due \$ _____

2. The source of the compensation paid to me was:

Debtor Other (specify) Mr. Elan P. Colen-Roger

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

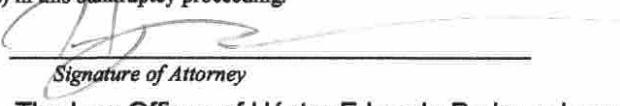
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/02/2022

Date


Signature of Attorney

The Law Offices of Héctor Eduardo Pedrosa Luna

Name of law firm